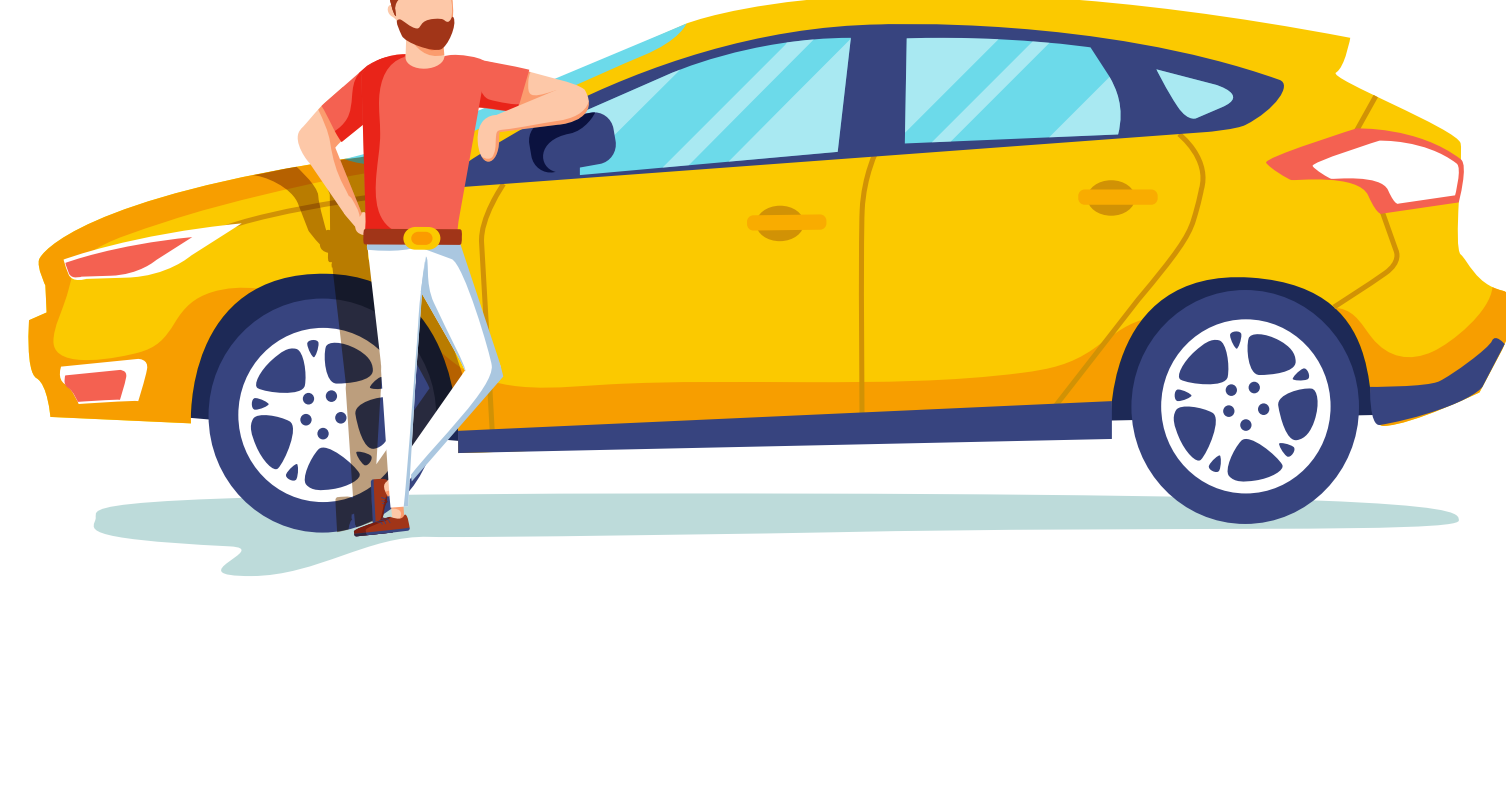
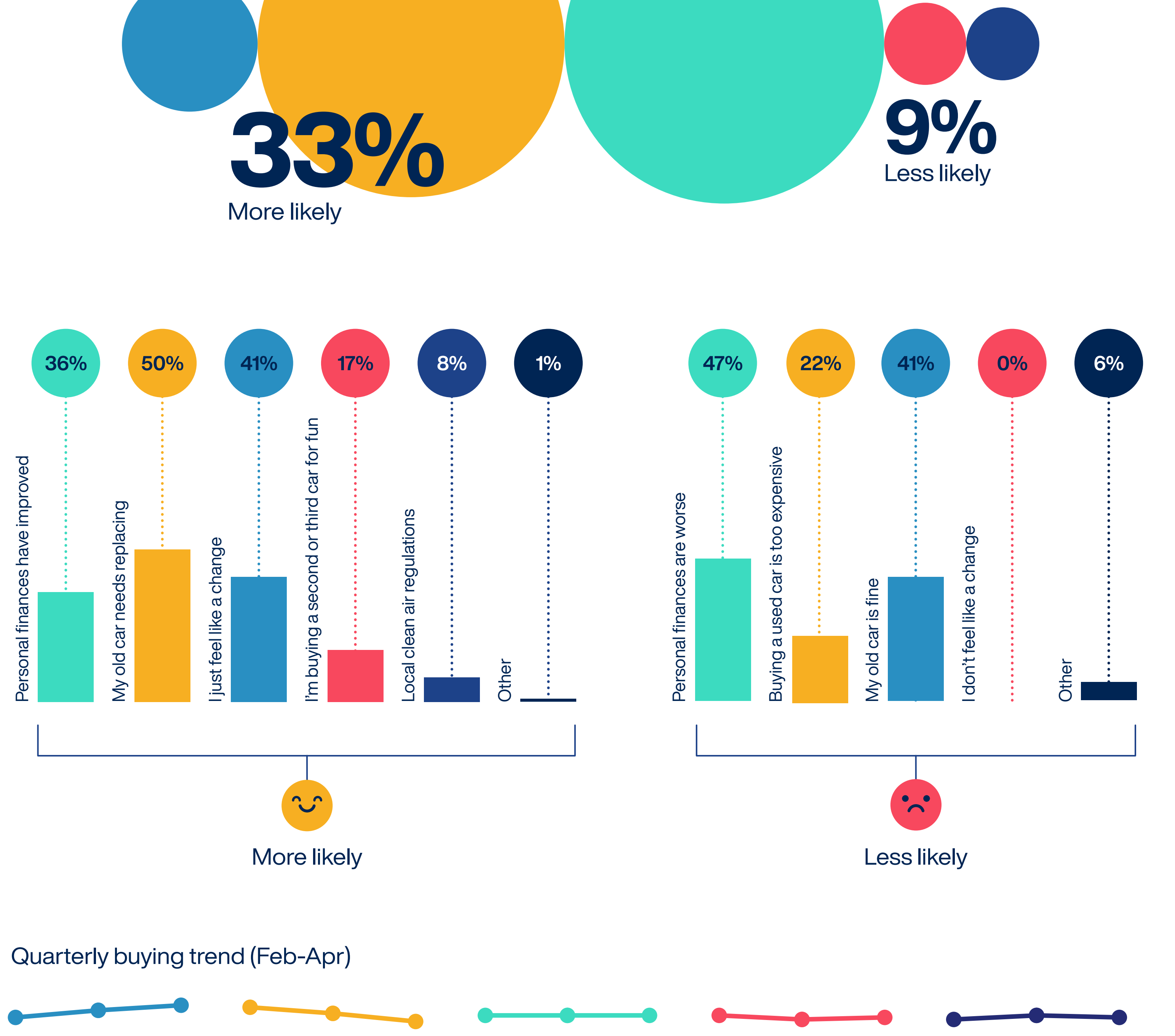


What drives consumers?



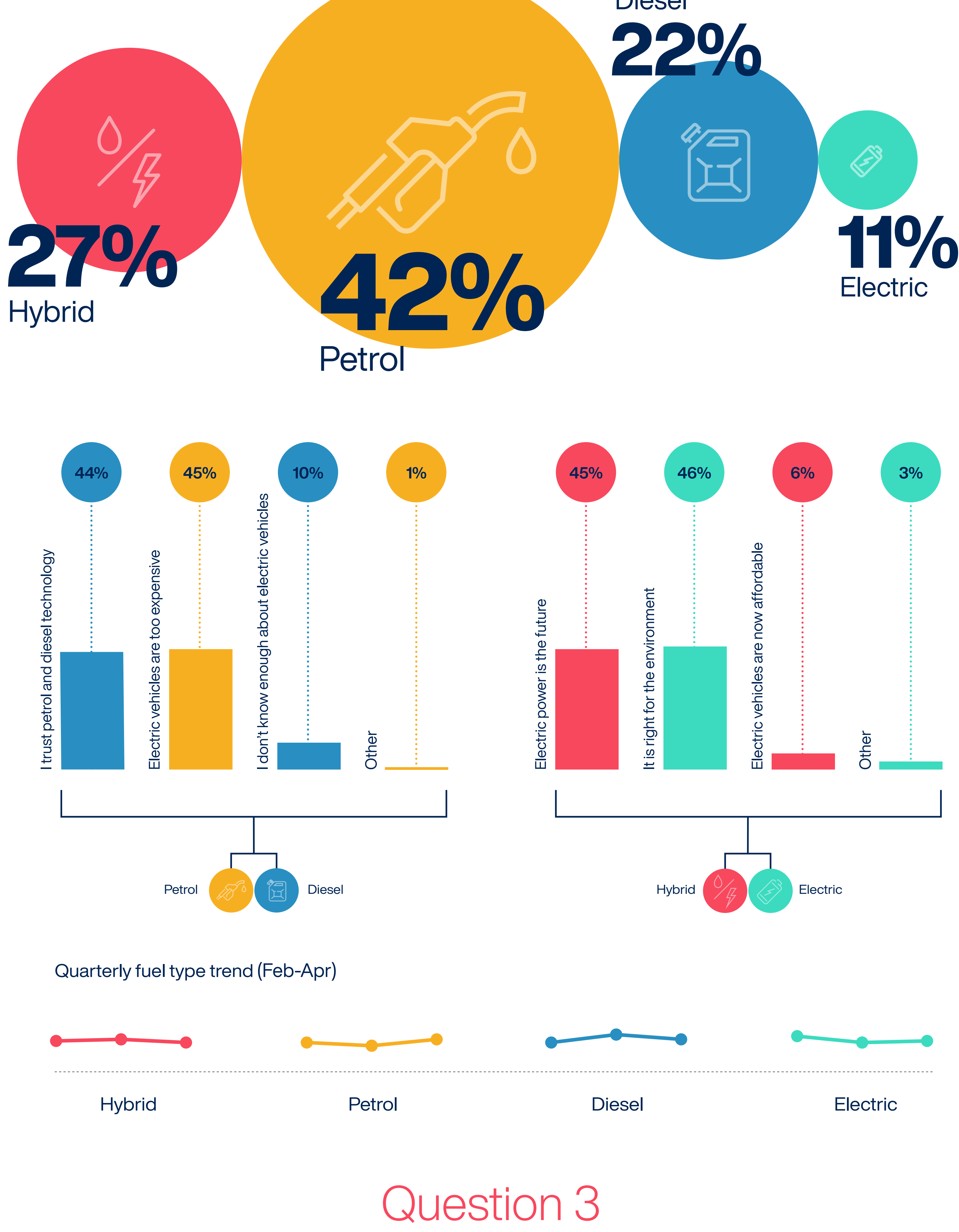
Question 1

Do you feel more likely to buy a used car now than last month?



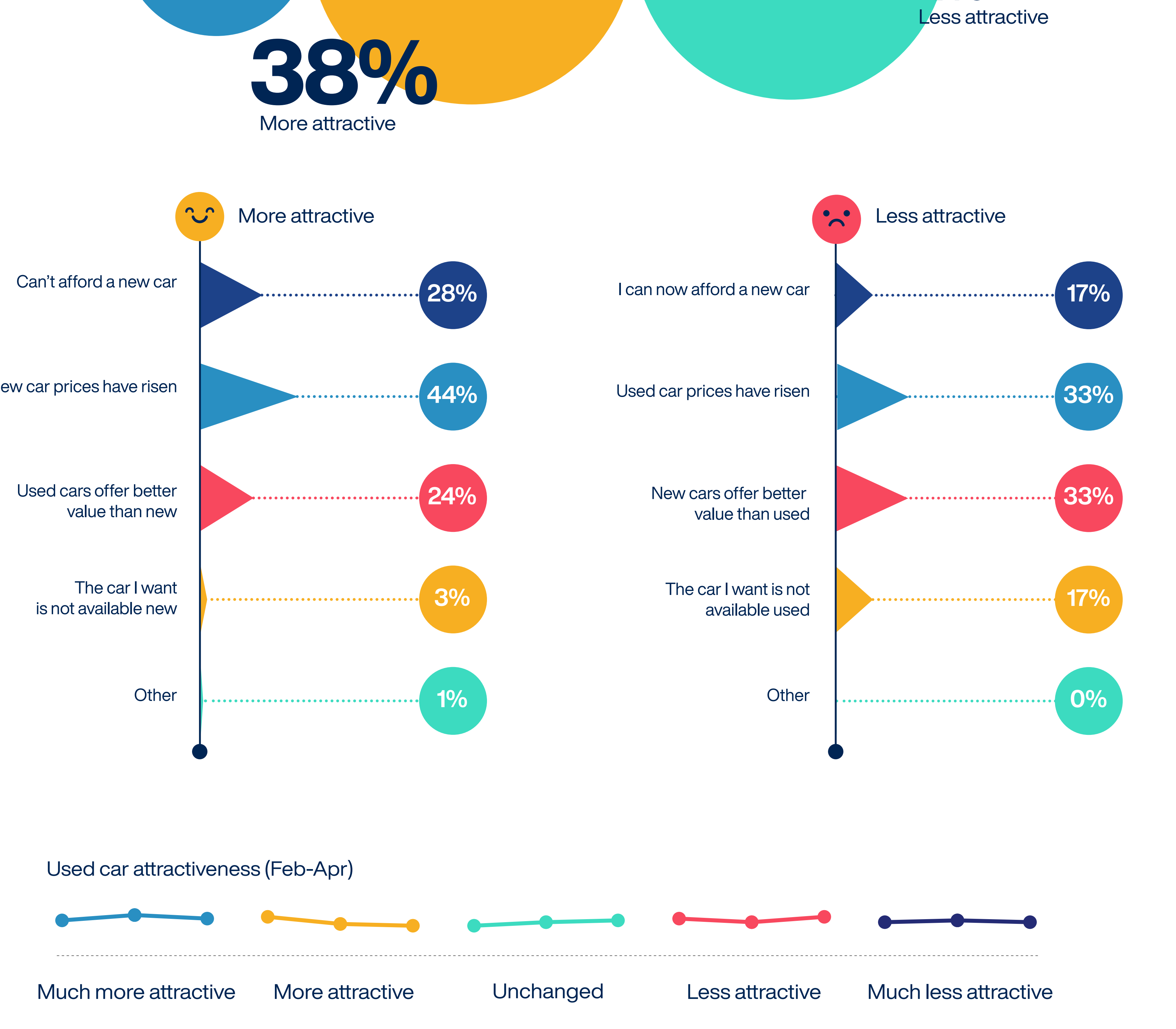
Question 2

If you were buying a used car now, what fuel type would you choose?



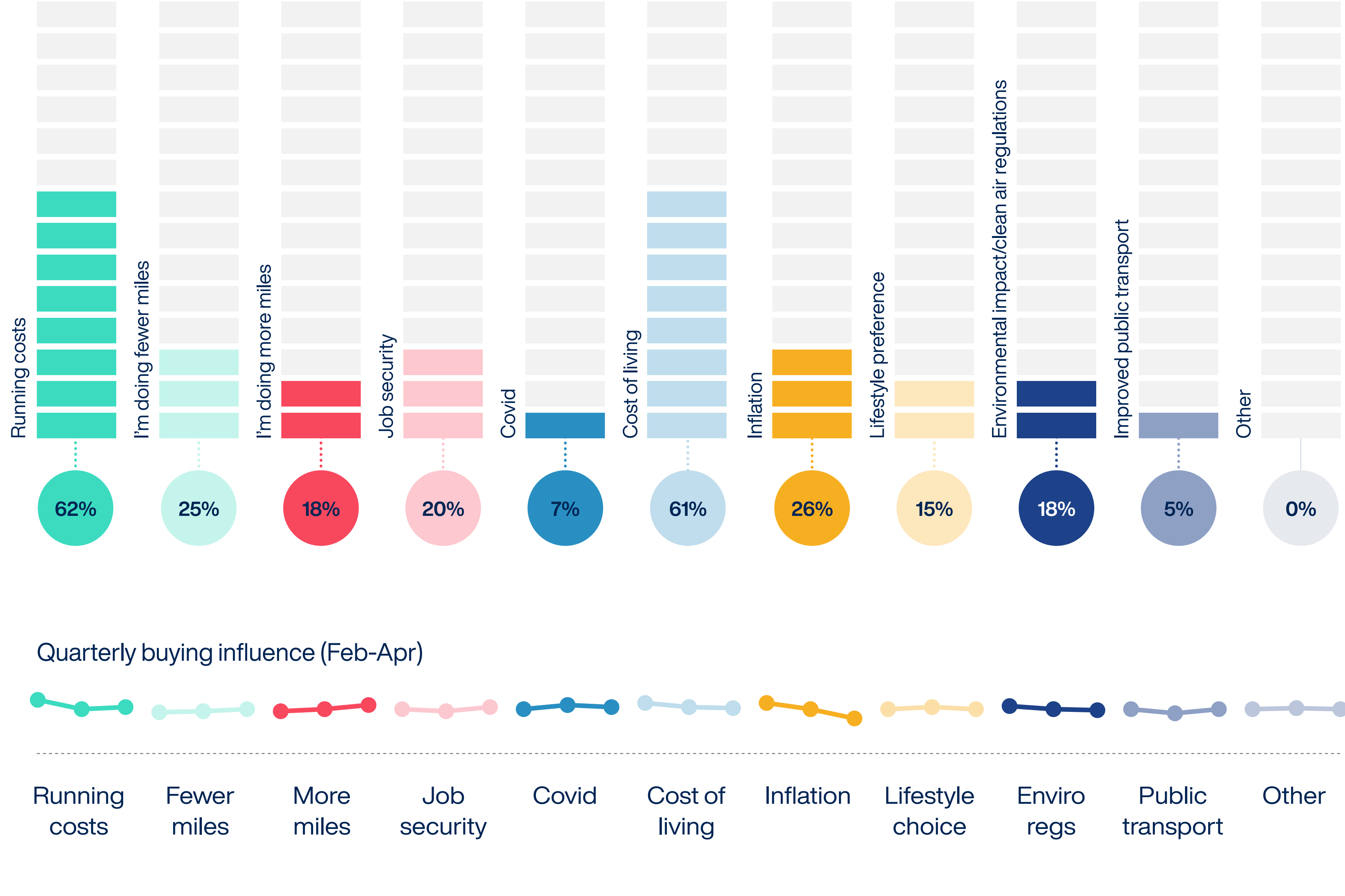
Question 3

Have used cars become more attractive purchases than new cars to you in the last month?



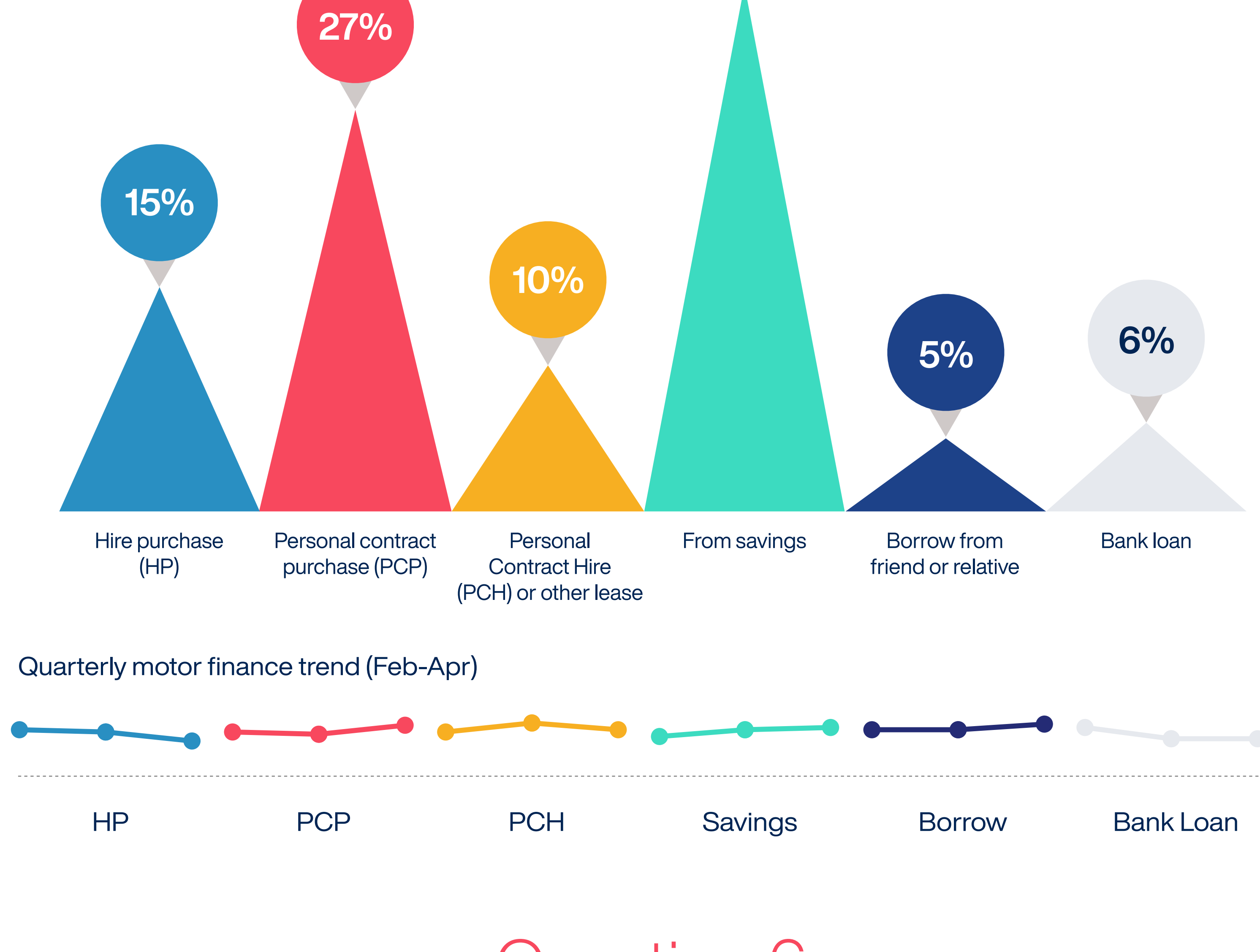
Question 4

If you were buying a used car now, which factors would influence your choice?



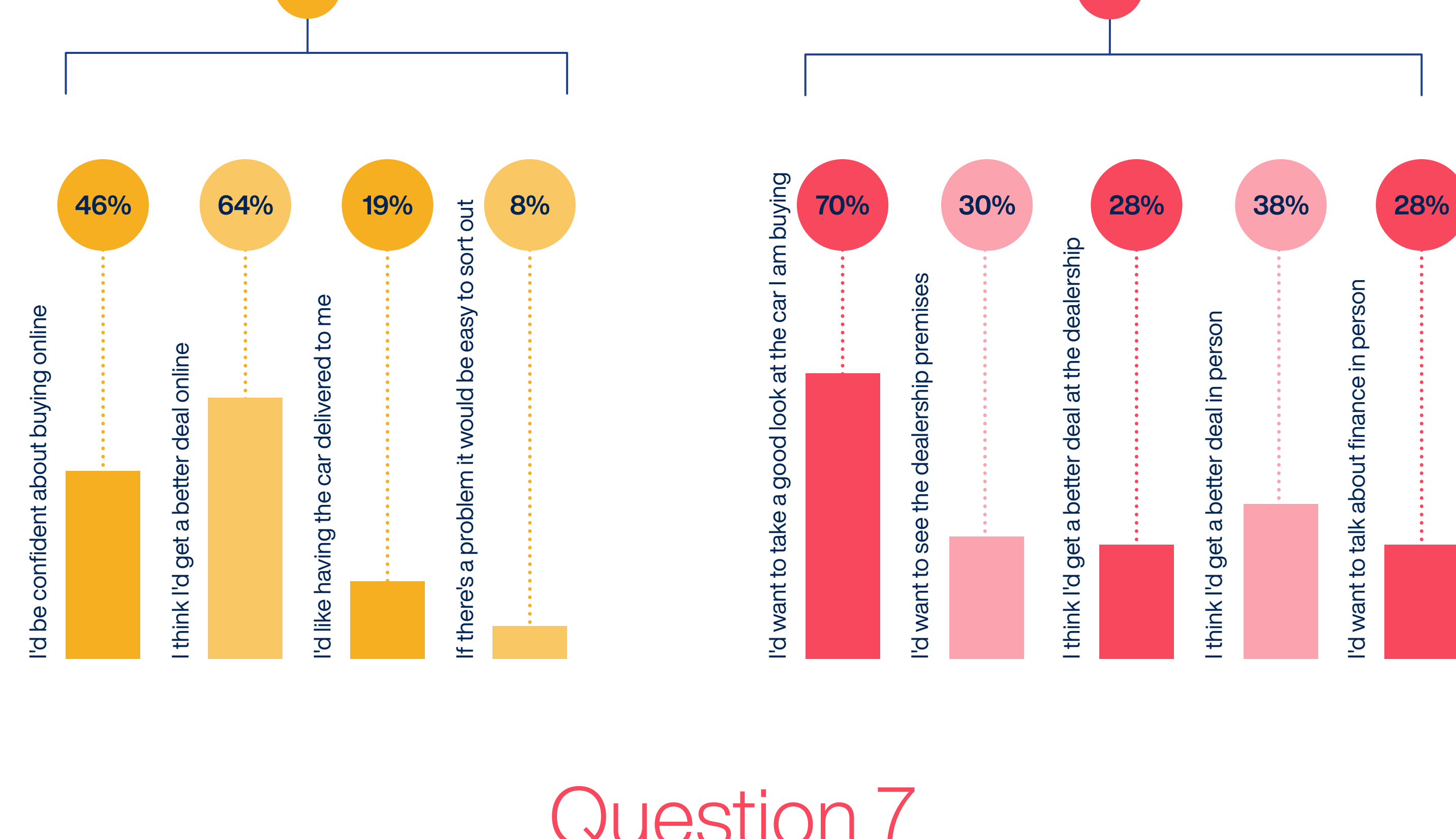
Question 5

When buying your next used car, which finance method would you use?



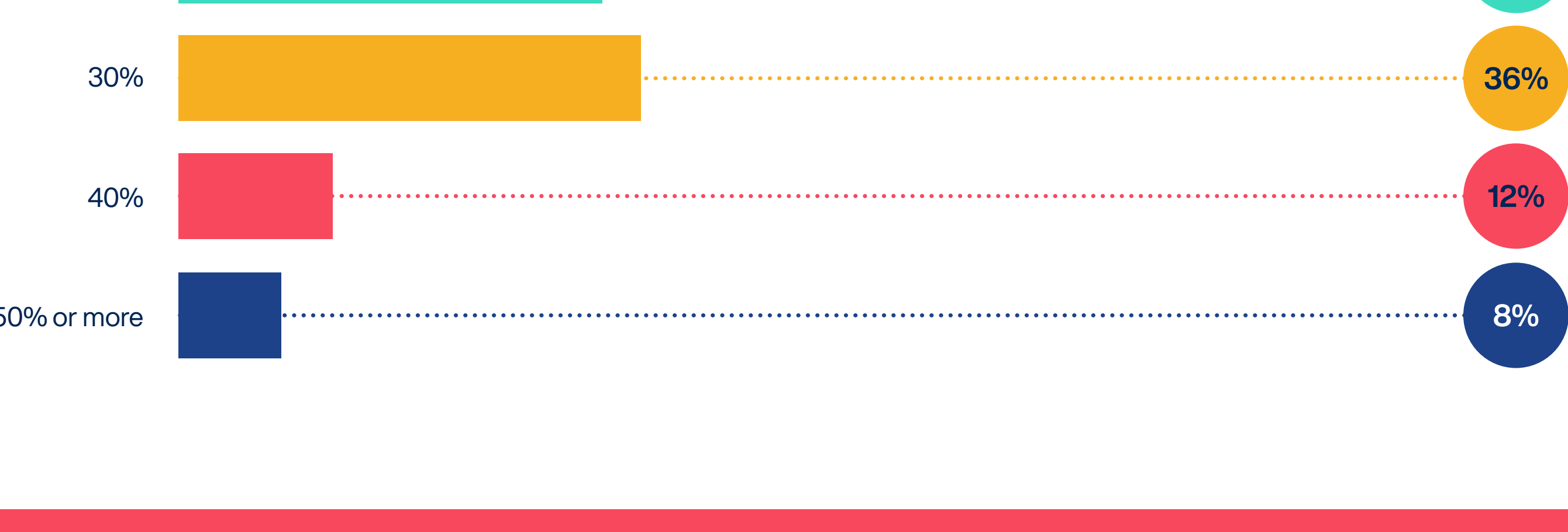
Question 6

Has the cost of living crisis made it more or less likely that you'd buy a car entirely online?



Question 7

How much do you think the range of an electric car battery reduces after five years of typical use?

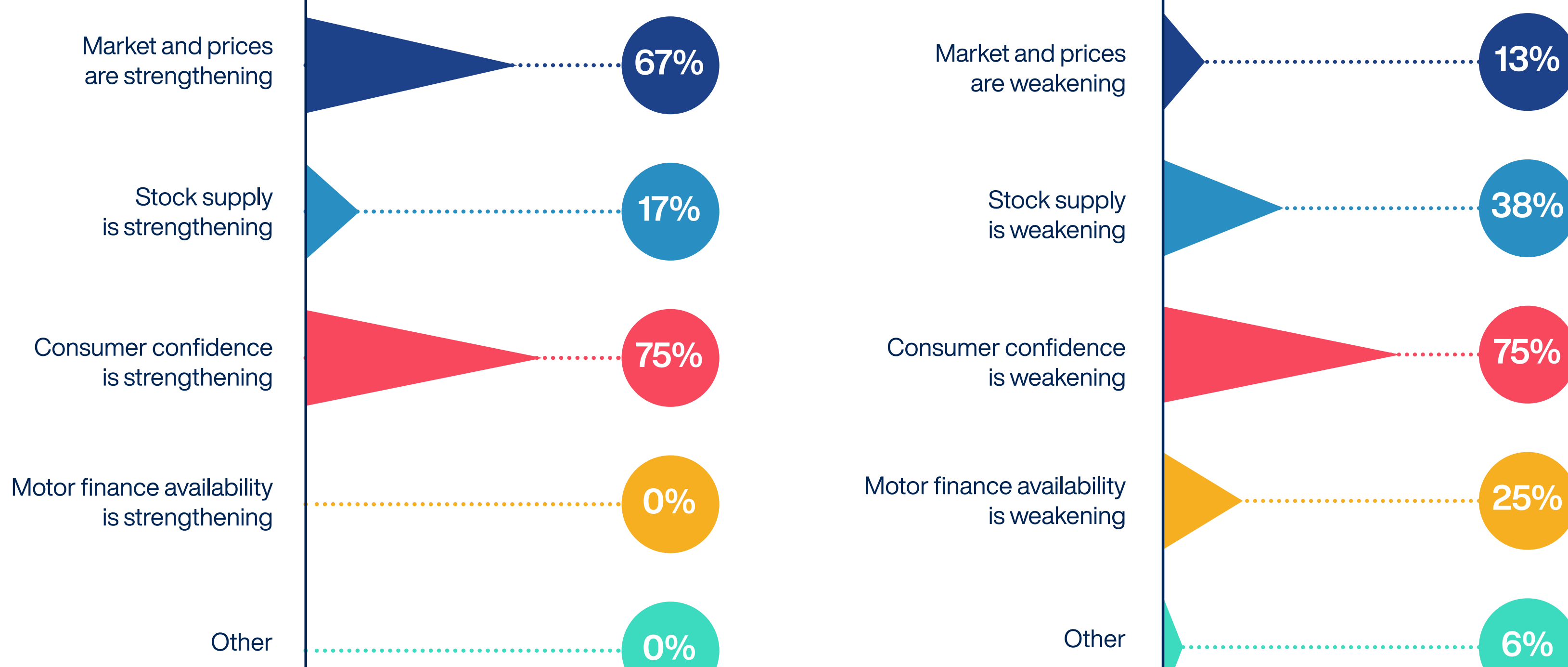
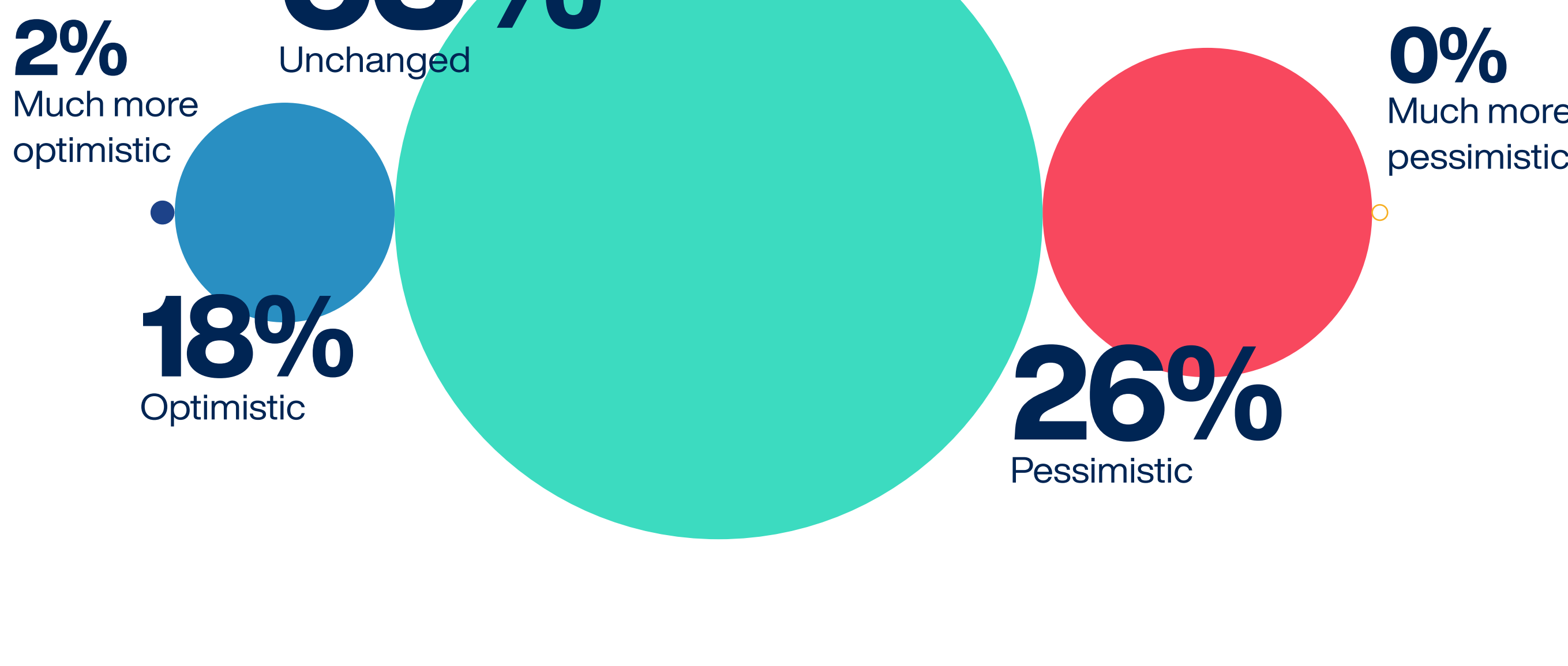


What drives dealers?

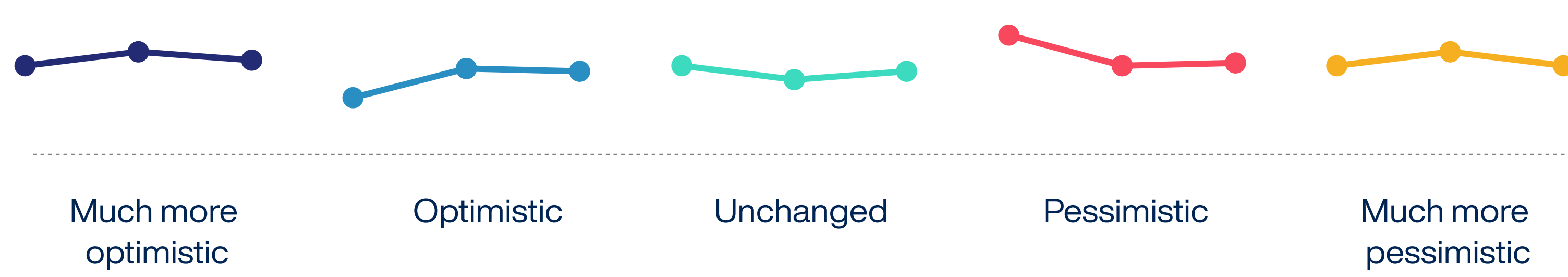


Question 1

Do you feel more optimistic or pessimistic about the used car market than last month?

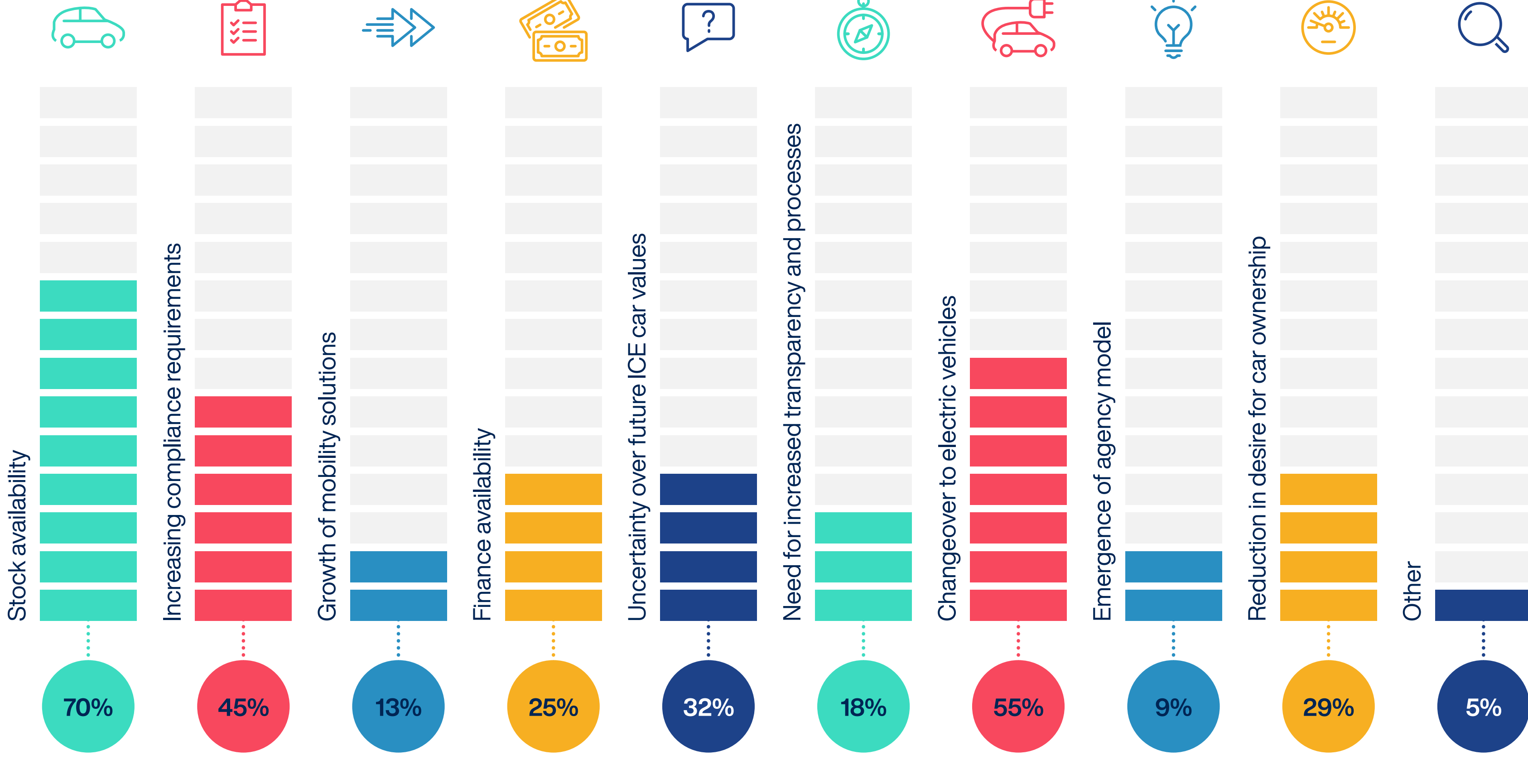


Quarterly optimism/pessimism trend (Feb-Apr)

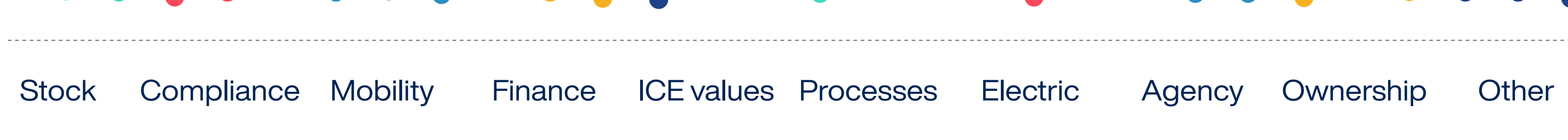


Question 2

What do you see as the biggest challenge(s) for your future retailing of used cars (choose any 3)?

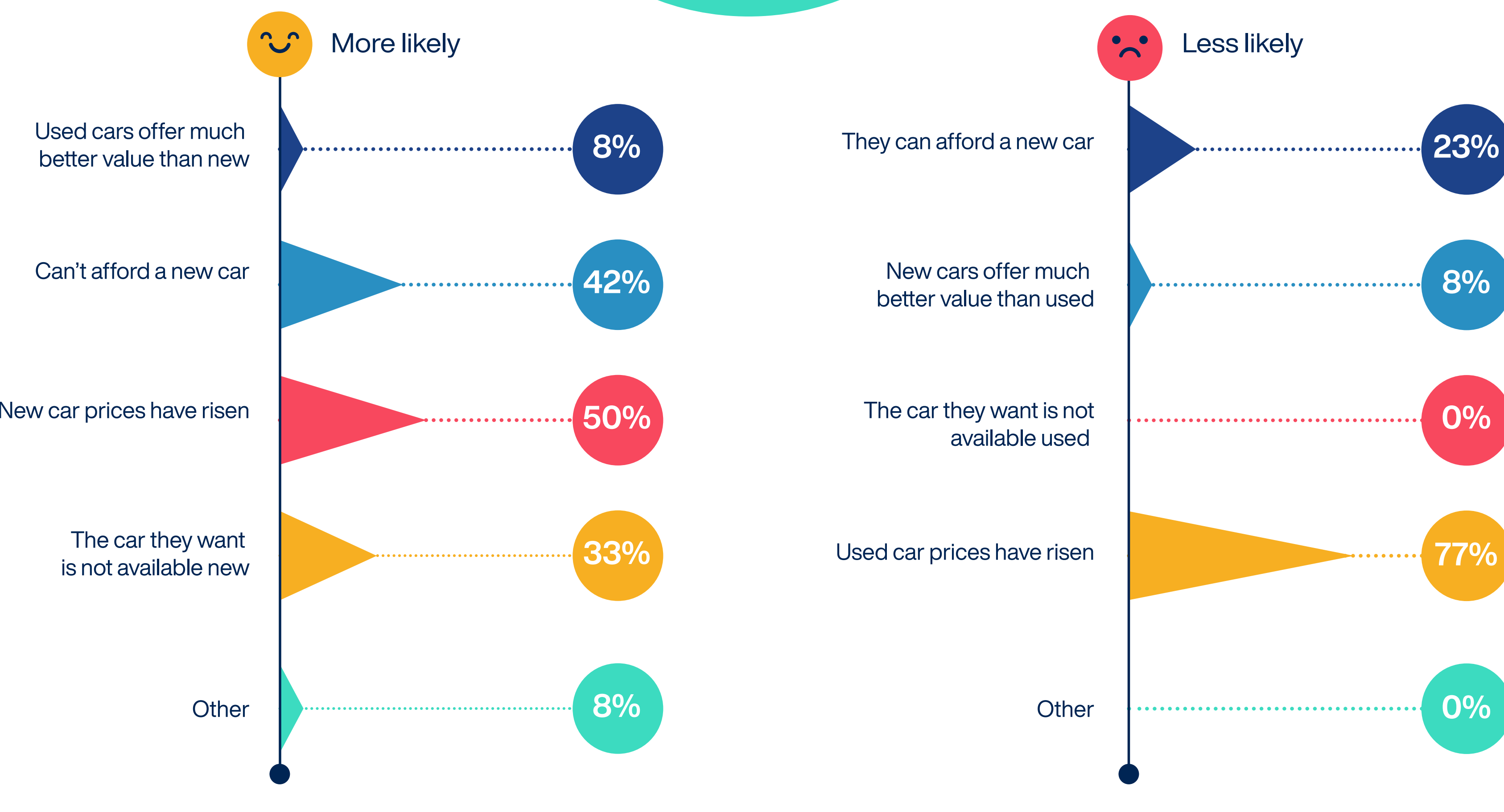
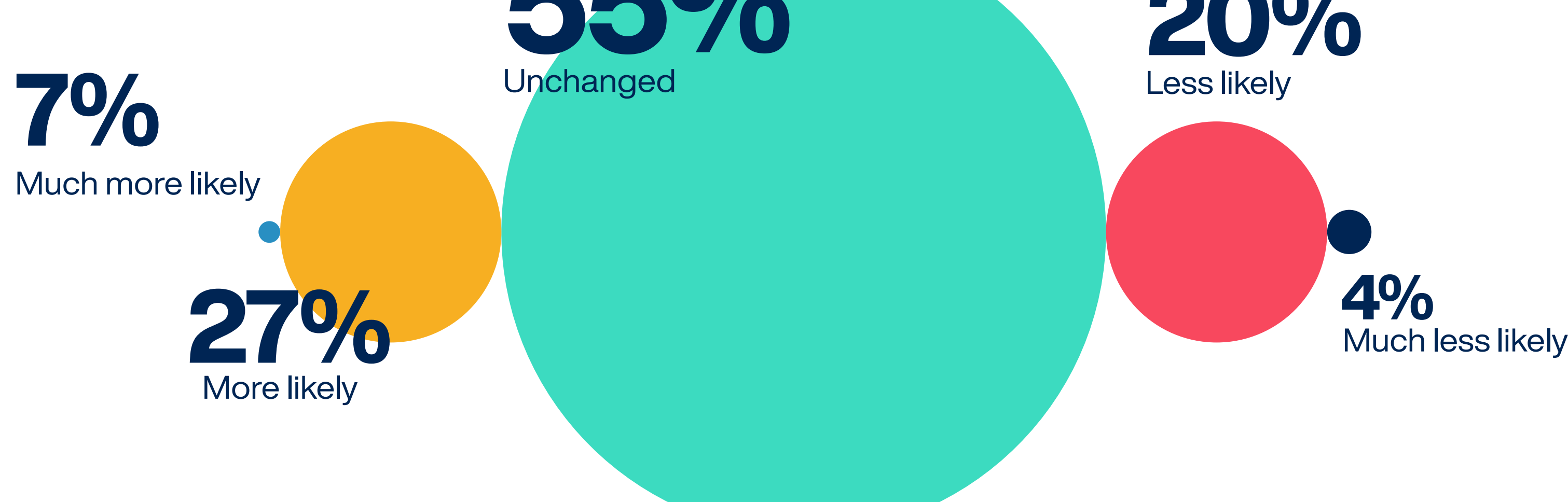


Quarterly challenges trend (Feb-Apr)

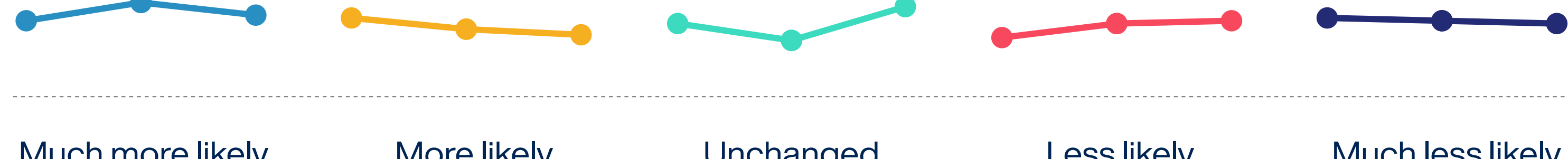


Question 3

Do you feel customers have become more likely to buy a used car rather than new in the last month?

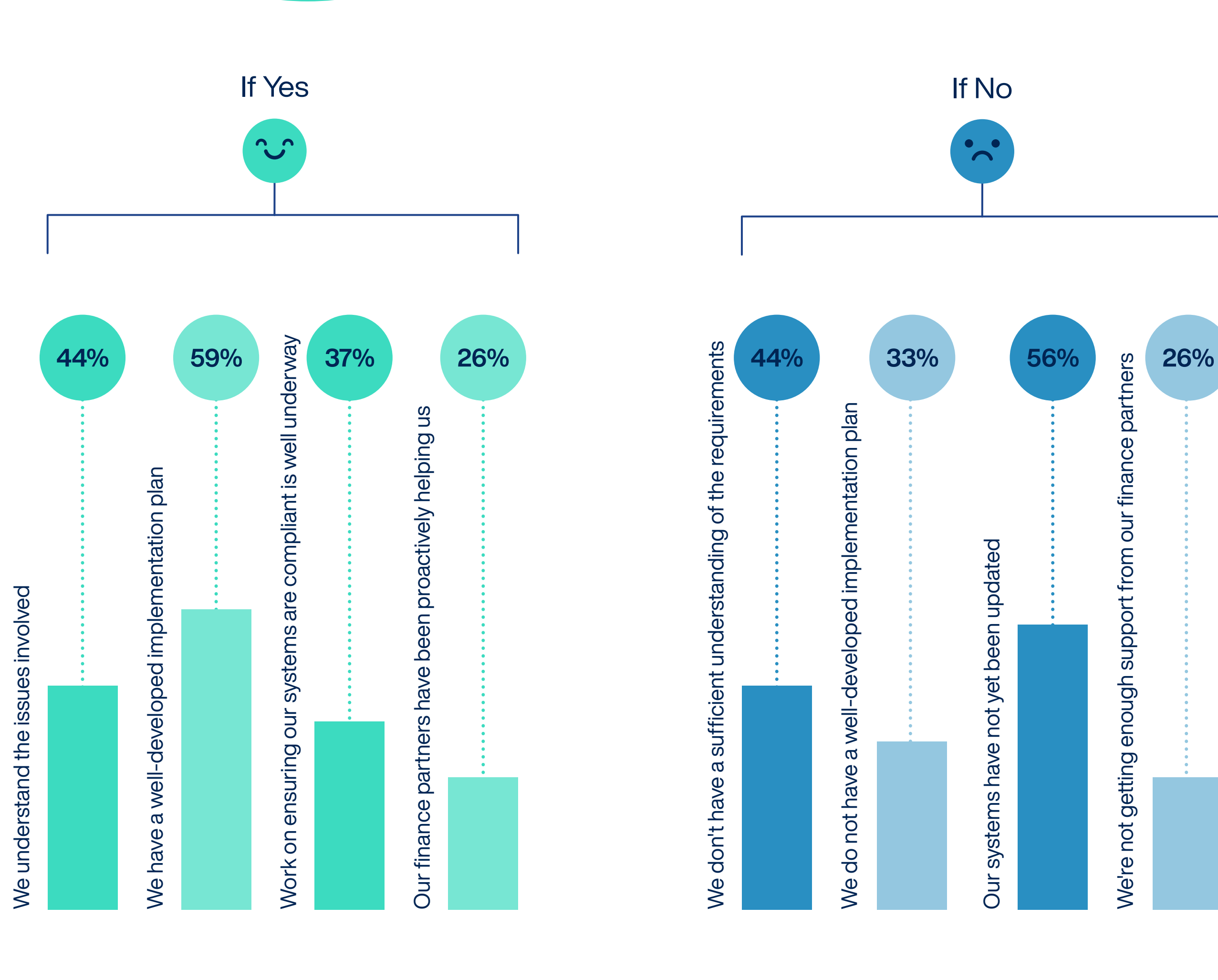
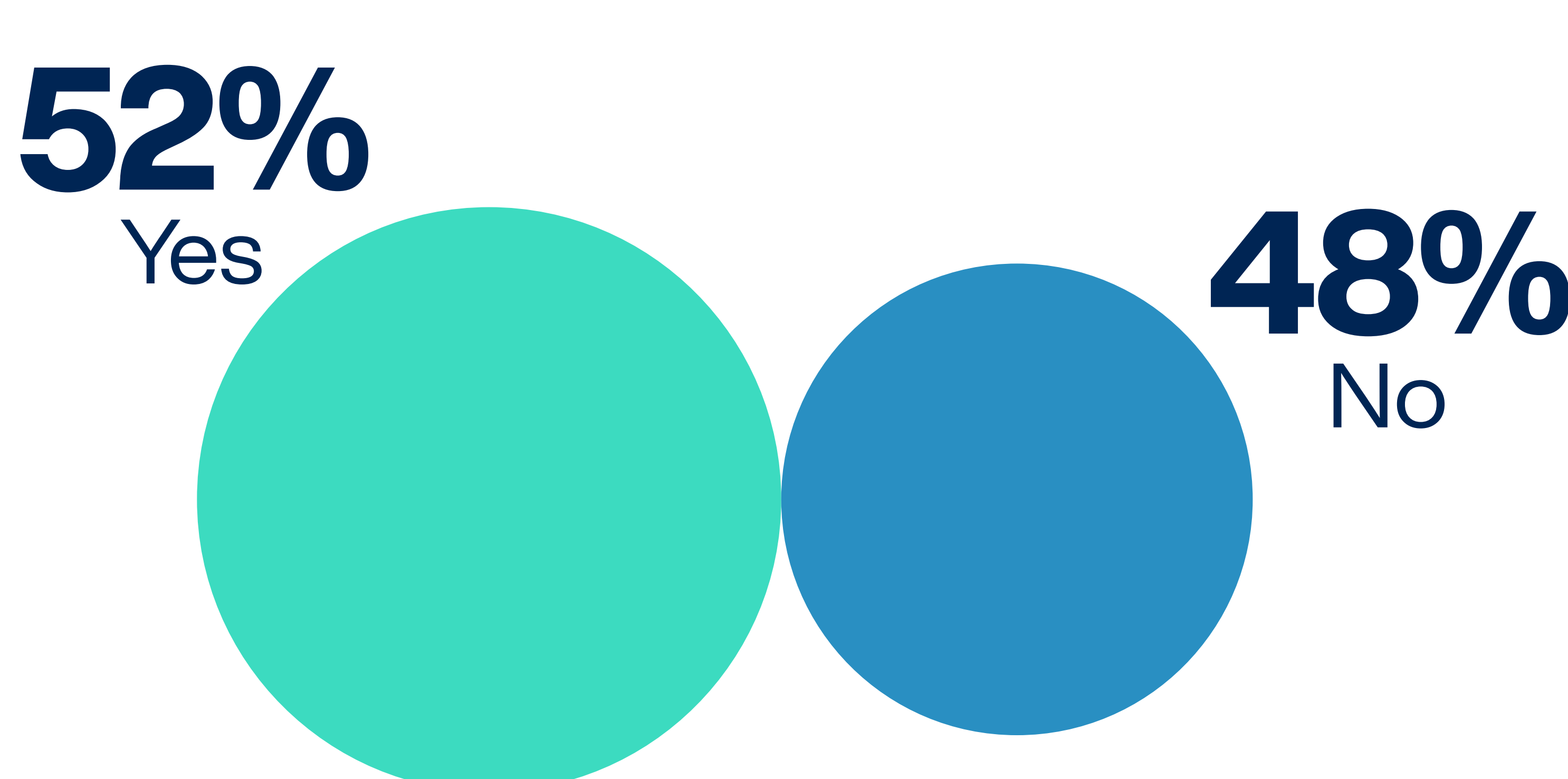


Quarterly buying likeliness trend (Feb-Apr)



Question 4

Is your business ready for the FCA's new Consumer Duty responsibility?



Question 5

Our recent research shows dealer optimism is rising. Is 2023 turning out better than expected?

