

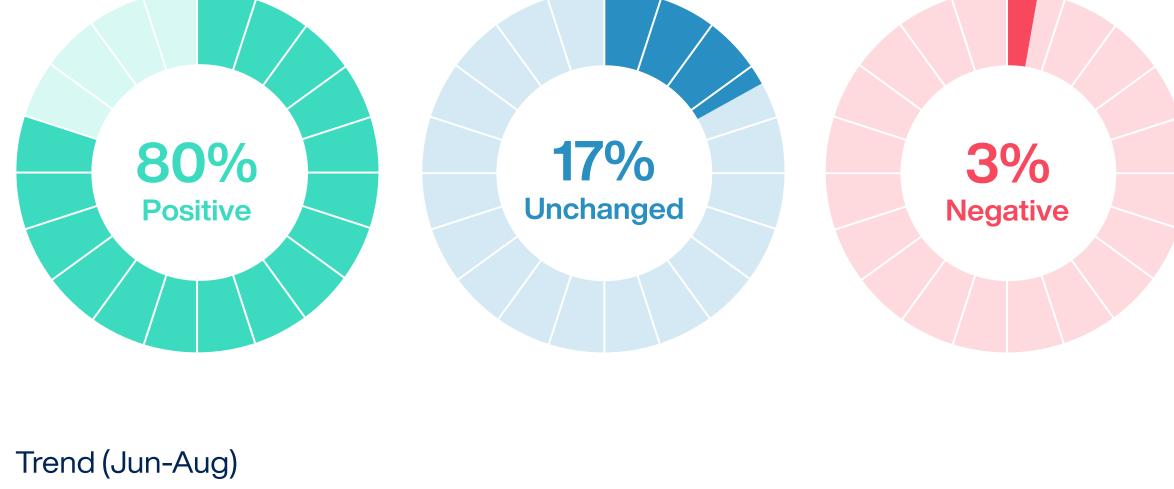
What drives dealers

22%

5%

August 2025





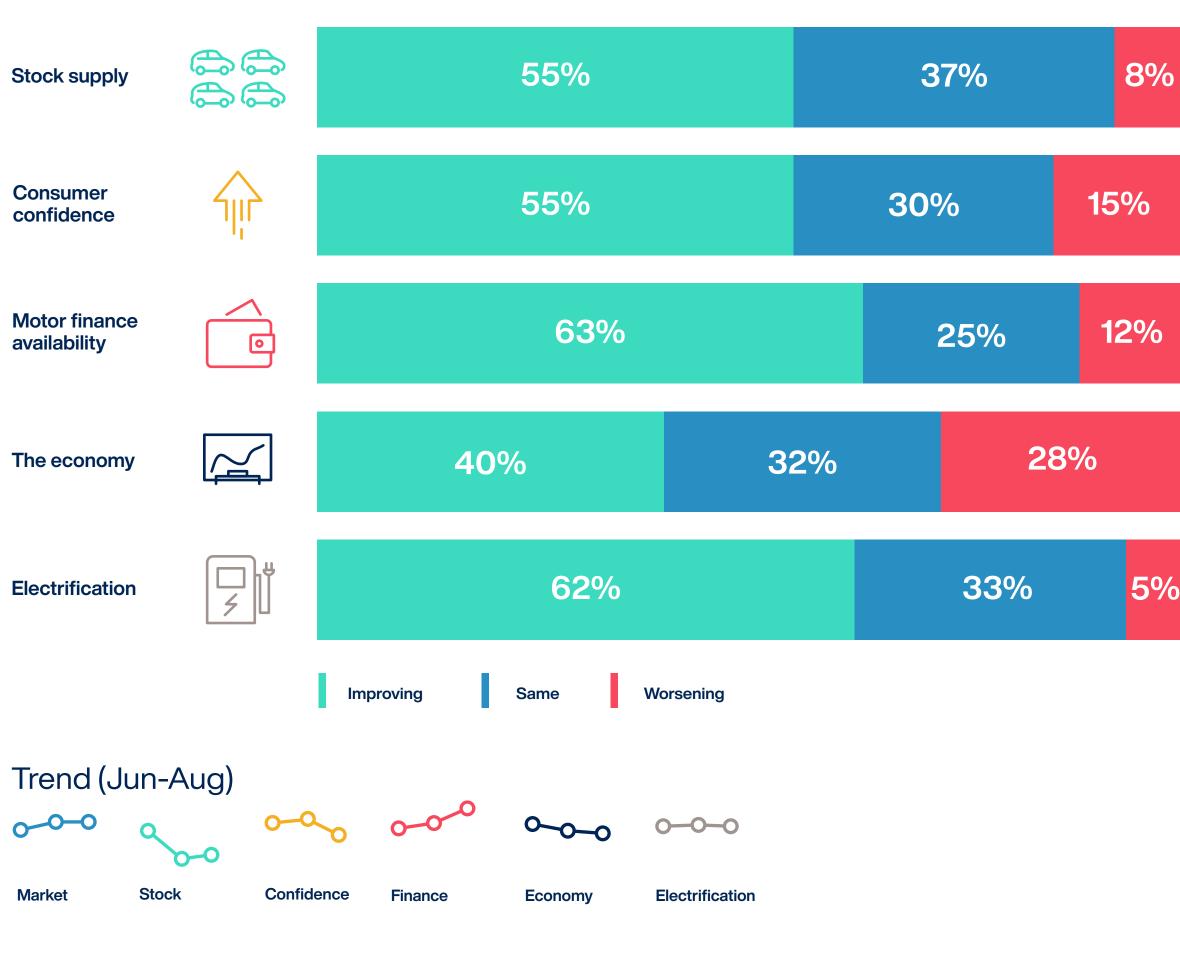




Negative

compared to last month?

State of the 73% used car market



Reduction in desire for car ownership Increasing compliance requirements Changeover to electric vehicles **Emergence of agency model**

47%

future retailing of used cars?

50%

48%

What do you see as the biggest challenge(s) for your

32%

35%

33%

35%

20%

8%

32%

37%

35%

10%

No

50%

33%

33%

5%

5%

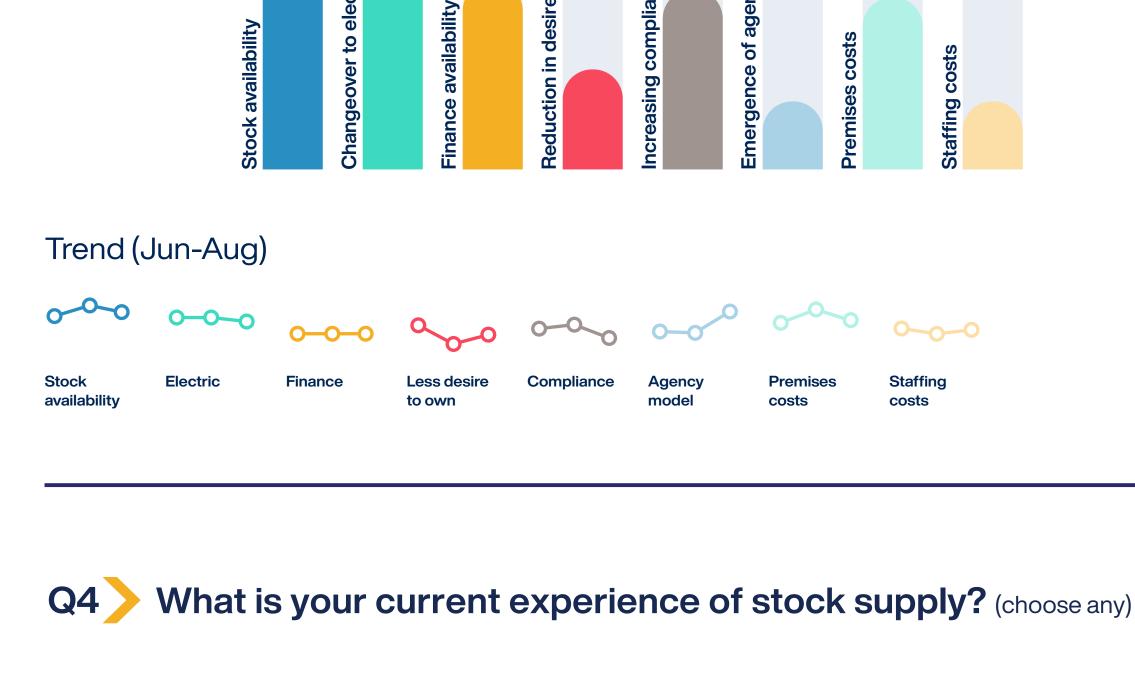
7%

10%

40%

Stock age

52%



8%

Stock

condition

12%

31%

Demand

Volatility of

Our inventory

Charging

network

EV values

General

supply

57%

35%

57%

17%

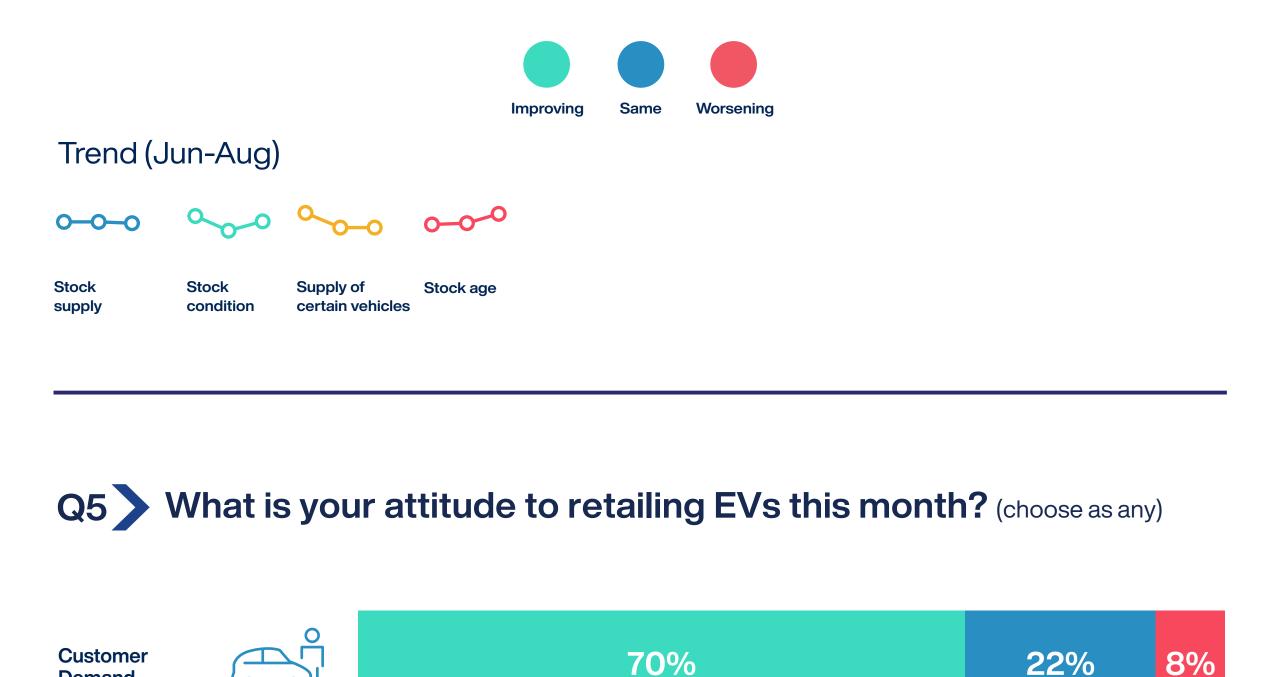
33%

Supply

of certain

vehicles

50%

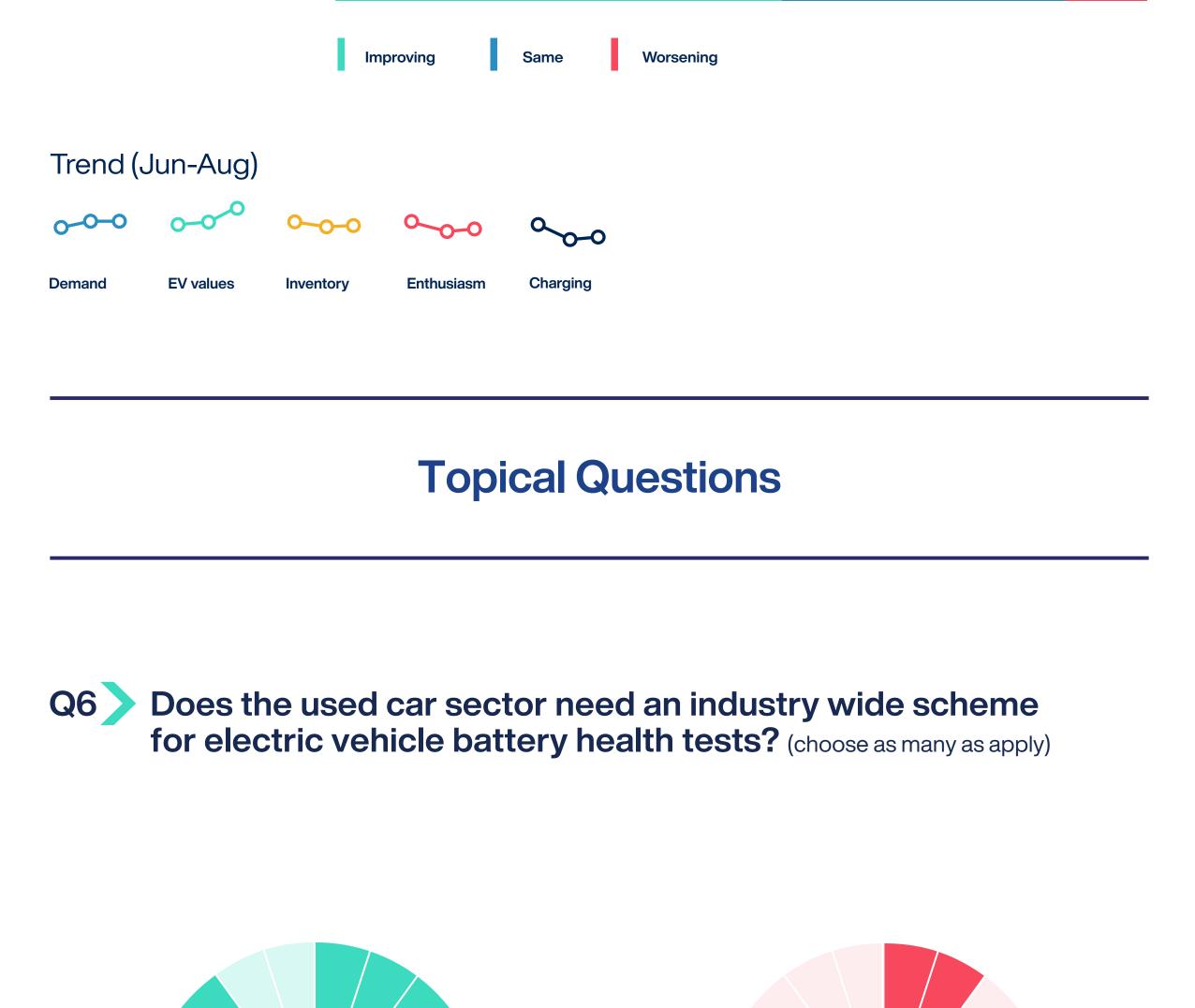


Dealer 63% 30% enthusiasm

55%

58%

63%





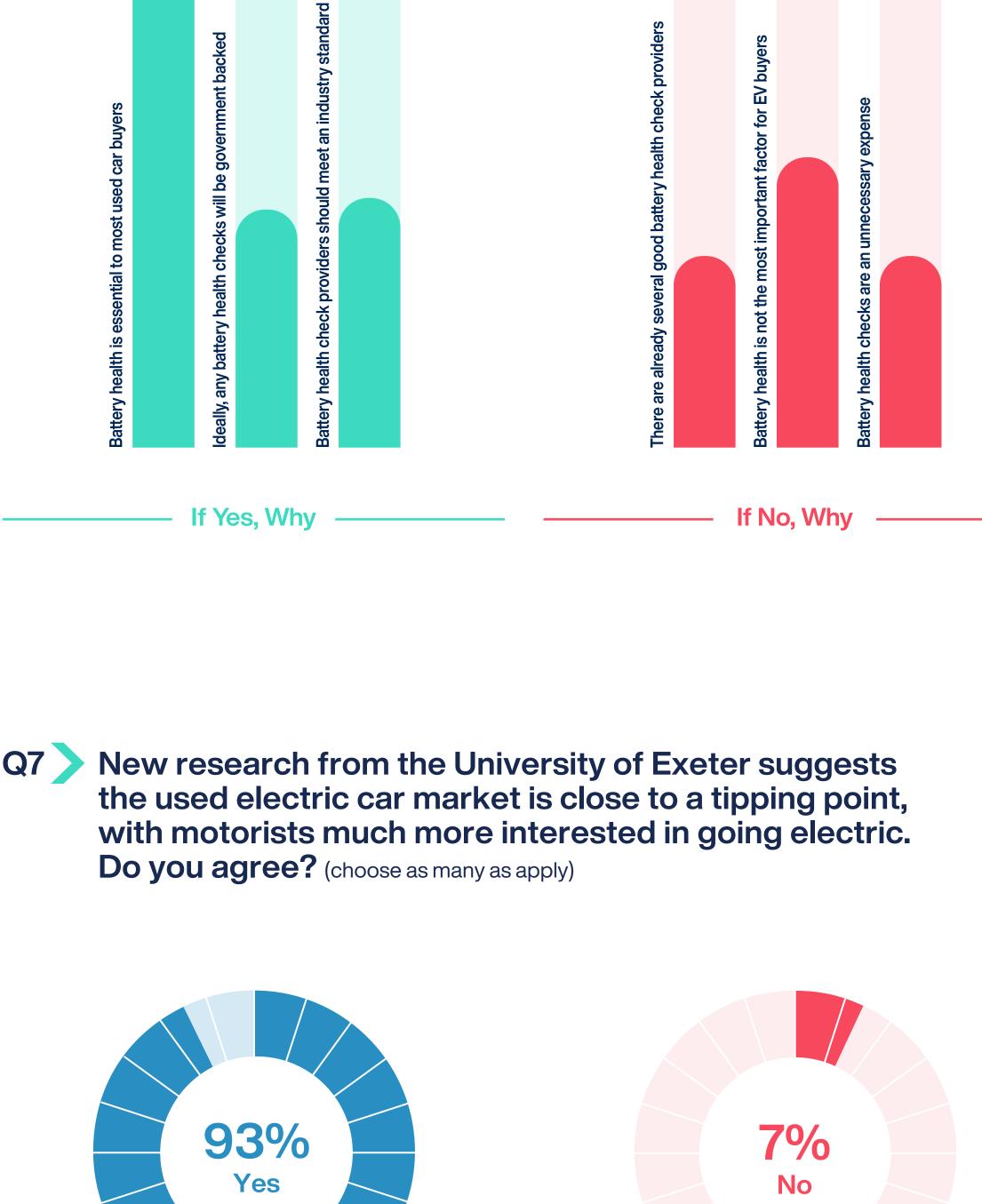
90%

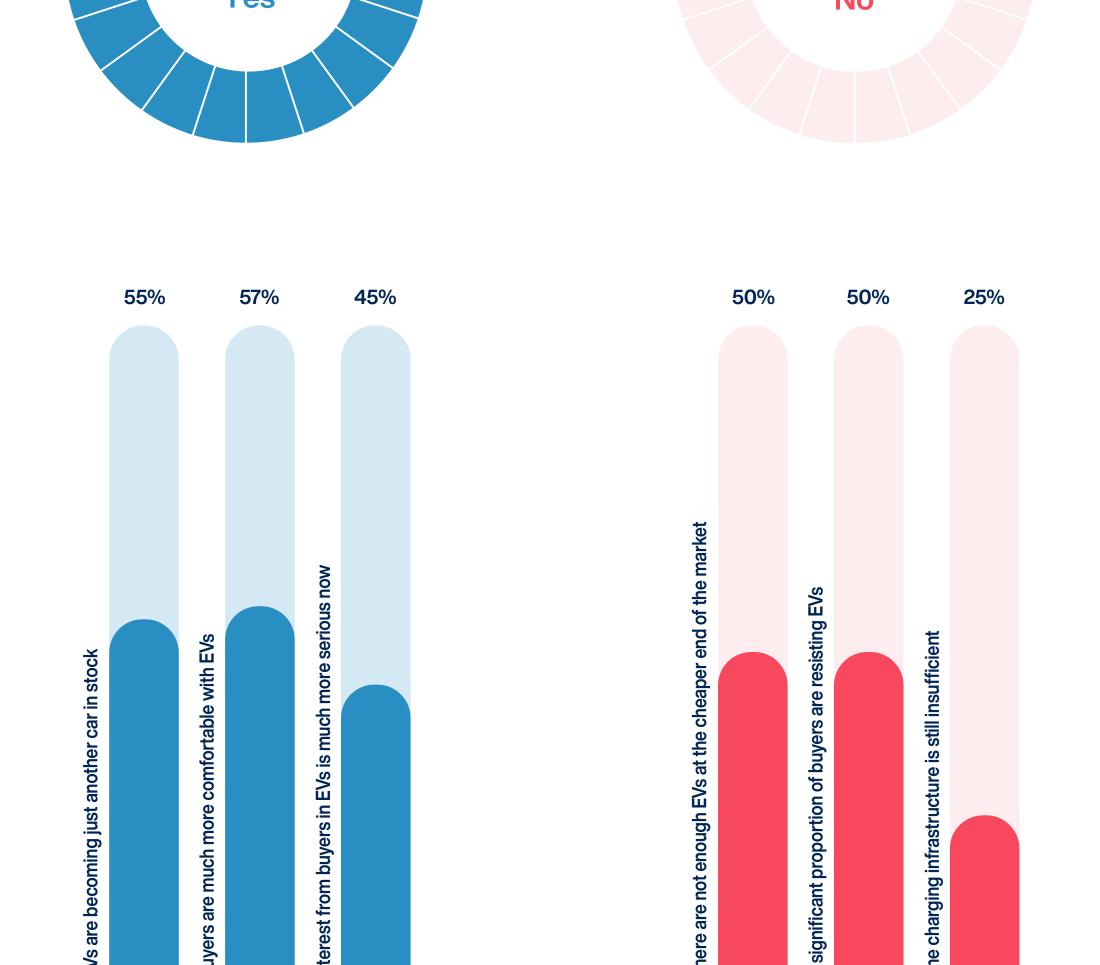
Yes

41%

43%

87%





_____ If No, Why

in case this has changed. We will also have source profile data which includes gender, age, and location.

Consumer data source is pre-qualified as being a used car user/owner but there will also be a qualifying question

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— If Yes, Why -